



Tri-County Kentucky United Way

## 2021 APPLICATION FOR FUNDING Checklist

The deadline for submission of this application is **12:00 noon on December 4th, 2020.**

### Eligibility:

Yes/No	Requirement
	Are you a valid 501(c)3 organization or local school district program?
	Do you serve individuals in Marion, Nelson and/or Washington Counties?
	Are you a health and human service organization providing service in at least one of the following United Way priority areas: Education, Financial Stability or Health?
	Have you been in existence for at least two full years and have filed an annual audit or IRS 990?

### Required Information to be submitted:

Submitted	Requirement
	<b>Two (2) hard copies</b> of your full application – one marked “Copy” and one marked “Original.” Please use a binder clip to secure each full application. If dropping off to United Way in person, please email <a href="mailto:director@tricountykyuw.org">director@tricountykyuw.org</a> to ensure that someone can meet you at the office at a designated time.
	<b>Emailed</b> a full application packet to <a href="mailto:director@tricountykyuw.org">director@tricountykyuw.org</a>
	<b>Program budgets</b> for the program for which you are seeking funding (please use attached forms).
	Signed copy of <b>Agency Agreement</b> (please use attached form).
	<b>Anti-terrorism Compliance</b> (please use attached form).
	Most recent agency <b>Financial Statement/Audit/990</b> (as applicable). Only need to submit signature page, revenue page, and expenses page (not entire 990).
	<b>IRS letter</b> confirming your exempt status under the 501(c)3 status or as a school, if not provided in past.
	Current <b>Board Roster</b> with designation of officers and affiliations.
	A copy of your <b>Non-Discrimination Policy</b> .
	A <b>success story</b> from program for which you are seeking funding. Please do not use real names.
	Copy of your registration with <b>Kentucky Secretary of State</b> (available through <a href="https://app.sos.ky.gov/ftsearch/">https://app.sos.ky.gov/ftsearch/</a> ).
	<b>Optional:</b> Please provide a <b>picture of your requested program’s services</b> that can be used for marketing materials (social media, brochure, etc.).
	<b>Optional:</b> Program/Agency <b>brochure, newsletter, and/or annual report.</b>

***Thank you!***